

# Helping Ohioans with Healthcare Benefit Choices



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Good afternoon,

The Ohio Department of Insurance is interested in creating a bulletin with guidance for brokers/consultants on offering services and technology to our clients. The bulletin would be similar in nature to that provided for insurers in July 2019. A copy is attached for your review. Questions were received from agencies during the comment period for the insurer bulletin requesting guidance on our offerings and compliance with rebating rules.

The following list includes examples of broker/consultant offerings received during the comment period:

- benefit administration systems
- 1094/1095 tracking and form production tools
- electronic OSHA logs
- employee handbook software and other HR tools
- educational seminars with meals/refreshments

Representatives from ODI have requested our feedback regarding the services and tools we provide to our clients in order to prepare a broker/consultant specific bulletin. OAHU is preparing a comment letter and would like to include additional examples for review. Please provide any additional feedback to me by Friday, November 22, 2019  
[bgerken@firstinsurancegrp.com](mailto:bgerken@firstinsurancegrp.com).

[Click here to view full bulletin](#)

Feel free to call me with any questions.

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