

**NATIONAL ASSOCIATION OF BENEFITS & INSURANCE PROFESSIONALS
OHIO CHAPTER | POLICY AND PROCEDURE**

POLICY TITLE: Criteria for State Sponsorships
CLASSIFICATION: Financial
POLICY NUMBER: 2009-01
MOTION: Ken Statz
SECONDED: Randy Klein
DATE SUBMITTED (INITIAL): January 22, 2009
DATE APPROVED: January 22, 2009
APPROVED BY: Board of Directors

RENEWED:
MOTION: Denny Recker
SECONDED: Matt Bodnar
APPROVED BY: Board of Directors

RENEWED:
MOTION: Matt Bodnar
SECONDED: Sam Fiorentino
APPROVED BY: Board of Directors
SUNSET DATE: January 2015

RENEWED: January 15, 2015
MOTION: Bob Lackey
SECONDED: Sam Fiorentino
APPROVED BY: Board of Directors
SUNSET DATE: January 2017

COMMITTEE FOR REVIEW: December 2016
RENEWED: January 17, 2017
MOTION: Karen Irwin
SECONDED: Bob Lackey
APPROVED BY: Board of Directors
SUNSET DATE: January 2019

COMMITTEE FOR REVIEW: November 2018
RENEWED: March 12, 2019
MOTION: Carol Conway
SECONDED: Ingrid Martin
SUNSET DATE: March 2023

RENEWED: January 19, 2023
MOTION: Andrew Toppin
SECONDED: Barb Gerken
SUNSET DATE: March 2025

Policy: To sponsor a local program meeting annually to promote the benefits of NABIP Ohio membership and the legislative work that is accomplished through this membership. Sponsorship is based on the approved budget.

Procedure:

1. Local Chapters seeking a State Sponsorship must request approval prior to their program meeting and must meet the following criteria:
 - a. The meeting must be legislative and coordinated through the Legislative Council.
 - b. The meeting needs to be promoted as a recruiting event. All members will be encouraged to bring one nonmember to the meeting.
 - c. In addition to membership and Legislative a member of the NABIP Ohio Executive Committee should be part of the agenda to present an update on NABIP Ohio.