

**NATIONAL ASSOCIATION OF BENEFITS & INSURANCE PROFESSIONALS  
OHIO CHAPTER | POLICY AND PROCEDURE**

POLICY TITLE: NABIP Convention Reimbursement for  
NABIP Ohio Past Presidents  
CLASSIFICATION: Finance  
POLICY NUMBER: 2009 – 0201  
MOTION: Bob Lackey  
SECONDED: Frank Isabelle  
DATE SUBMITTED (INITIAL): January 22, 2009  
DATE APPROVED: February 19, 2009  
APPROVED BY: Board of Director

AMENDED:  
MOTION: Randy Klein  
SECONDED: Steve Brubaker  
APPROVED BY: Board of Directors

RENEWED: February 21, 2013  
MOTION: Sam Fiorentino  
SECONDED: Dave Kross  
APPROVED BY: Board of Directors  
Sunset Date: February 2015

RENEWED: January 15, 2015  
MOTION: Sam Fiorentino  
SECONDED: Bob Lackey  
APPROVED BY: Board of Directors  
SUNSET DATE: January 2017  
COMMITTEE REVIEW: December 2016

RENEWED: March 12, 2019  
MOTION: Carol Conway  
SECONDED: Ingrid Martin  
SUNSET DATE: March 2023

RENEWED: January 19, 2023  
MOTION: Andrew Toppin  
SECONDED: Barb Gerken  
SUNSET DATE: March 2025

**Policy:**

By NABIP By-laws, NABIP Ohio past presidents may serve as a voting delegate to the NABIP National Convention, representing either the State Association or any local association within the state. If attendees to the NABIP Convention from Ohio are less than the allowed amount per NABIP By-Laws, NABIP Ohio Past Presidents will be eligible to attend the convention as a voting delegate. Under these circumstances, NABIP Ohio will provide some financial support to these attendees.

**Procedure:**

1. NABIP Ohio Past Presidents interested in attending the NABIP Convention should contact the NABIP Ohio President for permission and board approval.
2. Once delegates from NABIP Ohio and the locals are determined, if additional delegates are needed, the requesting past presidents will be notified of the availability as a voting delegate.
3. If approved, these individuals will be responsible for filing an NABIP Ohio expense report for reimbursement within the timeframe as outlined in the NABIP Ohio Expense Reimbursement Board/Leg Policy 2008 0301.
4. Need to be a member in good standing and you need to attend all functions at convention as any other attendee.